

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	30 November 2	2019	
To : Hong Kong Exchanges an	d Clearing Limited		
Name of Issuer <u>A</u>	sia-Pac Financial Investr	nent Compar	y Limited
Date Submitted 2	December 2019		
I. Movements in Authorised Sh	nare Capital		
1. Ordinary Shares			
(1) Stock code : <u>8193</u> [	Description :	Ordinary	Shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	month 1,000,000,000	0.1	100,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,000,000,000	0.1	100,000,000.00
(2) Stock code : N/A [	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares			
Stock code : N/A Descrip	otion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$): 100,000,000.00

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No. of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	582,955,860	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	582,955,860	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Sha	re Option Sc	hemes of the	Issuer)			
Particulars of share option scheme including EGM approval					of issuer issued during the month	No. of new shares of issuer which may be issued
date _	M	lovement dur	ing the month	า	pursuant thereto	pursuant thereto as
(dd/mm/yyyy) and class						at close of the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		monu
1. Share Option Scheme						
adopted on						
18 May 2011						
Exercise Price						
HK\$1.626						
per share						
Ordinary shares						95,940
(adjusted price)	Nil	Nil	Nil	Nil	Nil	(adjusted)
(Note 1)						
2. Share Option Scheme						
adopted on						
18 May 2011						
Exercise Price						
HK\$0.726						
per share						
Ordinary shares						48,575,000
(adjusted price)	Nil	Nil	Nil	Nil	Nil	(adjusted)
(Note 1)						
3. Share Option Scheme						
adopted on						
18 May 2011						
Exercise Price						
HK\$0.279						
per share						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	58,295,000
(Note 1)						
, , ,		Total	A. (Ordina	ry shares)	N/A	
				ce shares)	N/A	
				ther class)	N/A	
Total funds raised during the	ne month froi	m exercise	`	,		
of options (State currency)			N	N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)	(	`				
(dd/mm/yyyy) 2.	( 1 1	)				
						_
0						
EGM approval date (if applicable) (dd/mm/yyyy) 3.		)				
						_
( / / ) Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
4.						
						_
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
		Total E	(Preferen	ary shares) ace shares) other class)	N/A N/A N/A	- - -

Convertibles (i.e. Convertible	Currency of amount outstanding	Amount a close of preceding month	t Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
-	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
	<del>_</del> _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)3.	<u>(                                    </u>					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4.	<u>( / / )</u> 					
-	<del>-</del> 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
		_		ary shares) ace shares) other class)	N/A N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant thereto as at close of pursuant thereto Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: the month ( / / shares (Note 1) 2. shares (Note 1) shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Ot	her Movements	in Issued Sha	are Capital						
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of 100de								
				Class of shares issuable (Note 1)			_		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date:	( /	1	)		
				(dd/mm/yyyy)				Nil	Nil
				Class of shares		, , , , , , , , , , , , , , , , , , , ,			
			<b>.</b> .	issuable (Note 1)	, ,	,	,		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( /	1	)		
				EGM approval date:	( /	1	)		
				(dd/mm/yyyy)				<u>Nil</u>	Nil
				Class of shares					
			State	issuable (Note 1)	( /	1	)		
3.	Placing	At price :	currency	lssue and allotment date : (dd/mm/yyyy)	( /	,	,		
				EGM approval date: (dd/mm/yyyy)	( /	1	)		
				(44,,,,,,,,,				Nil	Nil
				Class of shares issuable (Note 1)			_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( /	1	)		
				EGM approval date: (dd/mm/yyyy)	( /	1	)		
								<u>Nil</u>	Nil

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares					
				issuable (Note 1)	,	, ,	,		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)			)		
				EGM approval date: (dd/mm/yyyy)	( )	/ /	)	NI:I	Niil
								<u>Nil</u>	<u>Nil</u>
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( /	/ /	)		
				EGM approval date: (dd/mm/yyyy)	( )	/ /	)	Nil	Nil
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( /	/ /	)		
				EGM approval date: (dd/mm/yyyy)	( )	/ /	)		
								<u>Nil</u>	<u>Nil</u>
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( /	/ /	)		
				EGM approval date: (dd/mm/yyyy)	( /	/ /	)		
								Nil	Nil

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Class of shares issuable (Note 1)		
9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / )		
	(dd/mm/yyyy)	Nil	Nil
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	Nil	Nil
	Total E. (Ordinary shares	s) Nil	
	(Preference share (Other class	es) Nil	<del>-</del> - -
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E):	(1)	Nil
		(2)	N/A
Total increase / (decrease) in preference shares of	during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A to	E):	N/A
(These figures should be the same as the relevar Capital").)	nt figures under II above ("Movements	in Issued SI	hare

(Note 2)
(i) all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv) all the securities of each class are in all respects identical (Note 3);
(v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remarks (if any):
Submitted by : Ip Kwok Kwong
Title : Executive Director  (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.